

# CORALSTONE INVESTMENTS LIMITED

UAC Building (2<sup>nd</sup> Floor)  
1-5, Odunlami Street  
Marina, Lagos

Tel: 09062446838, 07040209851, 09062446835 Email: Investment@coralstone.capital



RC 1597525

## INVESTMENT APPLICATION FORM INDIVIDUAL INVESTORS

Passport photo  
here

### PERSONAL DETAILS

FULL NAME \_\_\_\_\_

RESIDENTIAL ADDRESS \_\_\_\_\_

PHONE NUMBER \_\_\_\_\_

BVN \_\_\_\_\_ EMAIL ADDRESS \_\_\_\_\_

### ACCOUNT SERVICE(S) REQUIRED

Term Deposit  Call Deposit  Target Saving

Other Services (Specify) .....

AMOUNT INVESTED: ₦ \_\_\_\_\_ TENOR: \_\_\_\_\_ RATE: \_\_\_\_\_

The terms and conditions of any of the services will be stated in a formal agreement without prejudice to statutory provisions.

SIGNATURE:..... DATE:.....

OCCUPATION/LINE OF BUSINESS: ..... EMAIL:.....

EMPLOYER:..... POSITION:.....

OFFICE ADDRESS: .....

TEL1: ..... TEL2: .....

DATE OF BIRTH: ..... RELATIONSHIP OFFICER: .....

NATIONALITY: ..... SOURCE OF FUNDS:.....

### PAYOUT DETAILS

BANK NAME \_\_\_\_\_

ACCOUNT NUMBER \_\_\_\_\_

ACCOUNT NAME \_\_\_\_\_

### NEXT OF KIN:

NAME: .....

ADDRESS: .....

TEL: ..... RELATIONSHIP:.....

E-MAIL: .....

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### Standing Order

Kindly tick your preferred options below as regards payment of interest and principal of Investment;

#### Interest Maturity

Quarterly Interest payment

Quarterly Interest Roll-over

#### Principal Maturity

Principal payment at Maturity

Principal Roll-over at Maturity

Signature \_\_\_\_\_

### Official Identification

The Act requires that we ascertain the identity of our clients. Choose one of the following options;  
Kindly send us a scanned copy.

ID Type: International Passport

Driver's License

National ID Card

### Declaration

I/We attest that all information provided herein is accurate and would notify you of any changes to my/our records where such occurs.

Signature and Date \_\_\_\_\_